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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

VITALE AML CONSULTANTS, INC.,

Plaintiff,

-against-

PROMONTORY FINANCIAL GROUP, LLC et al.,

Defendants.

Case No. 08 CV 1315 (RMB) ECF Case

NOTICE OF APPEARANCE

Please enter the appearance of Johanna Schmitt of O'Melveny & Myers LLP as counsel for plaintiff Vitale AML Consultants, Inc. in the above-captioned case.

Dated: New York, New York June 18, 2008

Respectfully submitted,

O'MELVENY & MYERS LLP

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